Arlington Council on Aging 27 Maple Street Arlington, MA 02476 781-316-3400



GUIDELINES

ELDERLY AND DISABLED TAX RELIEF FUND APPLICATION FISCAL YEAR 2018

Eligibility

- You may be eligible to receive assistance in paying a portion of the taxes assessed on your domicile if
 you do not have the financial resources to pay them because you are elderly and or suffer some
 physical or mental illness, disability or impairment. Qualifications are established locally by the Elderly
 and Disabled Taxation Fund Committee. More detailed information and deadlines may be obtained
 from the assessors.
- You may file an application if you have owned and occupied the property for at least a year and meet all qualifications set forth by the committee.
- Filing an application does not stay the collection of your taxes. Failure to pay the tax when due may subject you to interest charges and/or collection action. To avoid any additional charges, you should pay your tax as assessed if possible. If assistance is granted and you have already paid the entire tax, you will receive a refund of the overpayment.
- Upon applying for committee assistance, you may be required to provide the committee with further information and supporting documentation to establish your eligibility. You will be notified in writing whether an award has been granted or denied.

Documents to Submit with application:

- Copy of government issued photo ID
- If you file an income tax return, submission of your most recent 1040, 1040A or 1040EZ will fulfill the income documentation requirement.

OR

- Most recent bank statements for all members of the household over 18
- Copies of most recent mortgage statements
- Copies of most recent annuity/pension statement
- Copy of most recent paystub
- Copy of Social Security Disability Letter or Doctor's letter